

Form 1040

Department of the Treasury—Internal Revenue Service

U.S. Individual Income Tax Return

2024

OMB No. 1545-0074

IRS Use Only—Do not write or staple in this space.

For the year Jan. 1–Dec. 31, 2024, or other tax year beginning 12/25/2025, 2024, ending 12/25/2025, 2024

Tax

See separate instructions.

Your first name and middle initial
Robin

Last name
Smith

Your social security number
456-45-4567

If joint return, spouse's first name and middle initial
Robin

Last name
Smith

Spouse's social security number
456-45-4567

Home address (number and street). If you have a P.O. box, see instructions.
123 Main St

Apt. no.
#234

Presidential Election Campaign

City, town, or post office. If you have a foreign address, also complete spaces below.
San Francisco

State
CA

ZIP code
94106

Check here if you, or your spouse if filing jointly, want \$3 to go to this fund. Checking a box below will not change your tax or refund.

Foreign country name

Foreign province/state/county
CA

Foreign postal code
94106

☒ You ☒ Spouse

Filing Status

☒ Single ☐ Head of household (HOH)
☐ Married filing jointly (even if only one had income)
☐ Married filing separately (MFS) ☐ Qualifying surviving spouse (QSS)
If you checked the MFS box, enter the name of your spouse. If you checked the HOH or QSS box, enter the child's name if the qualifying person is a child but not your dependent: Robin W. Smith
☒ If treating a nonresident alien or dual-status alien spouse as a U.S. resident for the entire tax year, check the box and enter their name (see instructions and attach statement if required): Robin W. Smith

Digital Assets

At any time during 2024, did you: (a) receive (as a reward, award, or payment for property or services); or (b) sell, exchange, or otherwise dispose of a digital asset (or a financial interest in a digital asset)? (See instructions.) ☒ Yes ☒ No

Standard Deduction

Someone can claim: ☒ You as a dependent ☒ Your spouse as a dependent
☒ Spouse itemizes on a separate return or you were a dual-status alien

Age/Blindness

You: ☒ Were born before January 2, 1960 ☒ Are blind Spouse: ☒ Was born before January 2, 1960 ☒ Is blind

Dependents

(see instructions):

(1) First name	Last name	(2) Social security number	(3) Relationship to you	(4) Check the box if qualifies for (see instructions): Child tax credit	Credit for other dependents
Robin	Smith	456-45-4567	456-45-4567	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
Robin	Smith	456-45-4567	456-45-4567	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
Robin	Smith	456-45-4567	456-45-4567	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
Robin	Smith	456-45-4567	456-45-4567	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>

Income

Attach Form(s) W-2 here. Also attach Forms W-2G and 1099-R if tax was withheld.
If you did not get a Form W-2, see instructions.

1a	Total amount from Form(s) W-2, box 1 (see instructions)	1a	\$12,345.67
b	Household employee wages not reported on Form(s) W-2	1b	\$12,345.67
c	Tip income not reported on line 1a (see instructions)	1c	\$12,345.67
d	Medicaid waiver payments not reported on Form(s) W-2 (see instructions)	1d	\$12,345.67
e	Taxable dependent care benefits from Form 2441, line 26	1e	\$12,345.67
f	Employer-provided adoption benefits from Form 8839, line 29	1f	\$12,345.67
g	Wages from Form 8919, line 6	1g	\$12,345.67
h	Other earned income (see instructions)	1h	\$12,345.67
i	Nontaxable combat pay election (see instructions)	1i	\$12,345.67
z	Add lines 1a through 1h	1z	\$12,345.67
2a	Tax-exempt interest	2a	\$12,345.67
3a	Qualified dividends	3a	\$12,345.67
4a	IRA distributions	4a	\$12,345.67
5a	Pensions and annuities	5a	\$12,345.67
6a	Social security benefits	6a	\$12,345.67
c	If you elect to use the lump-sum election method, check here (see instructions)		<input checked="" type="checkbox"/>
7	Capital gain or (loss). Attach Schedule D if required. If not required, check here	7	\$12,345.67
8	Additional income from Schedule 1, line 10	8	\$12,345.67
9	Add lines 1z, 2b, 3b, 4b, 5b, 6b, 7, and 8. This is your total income	9	\$12,345.67
10	Adjustments to income from Schedule 1, line 26	10	\$12,345.67
11	Subtract line 10 from line 9. This is your adjusted gross income	11	\$12,345.67
12	Standard deduction or itemized deductions (from Schedule A)	12	\$12,345.67
13	Qualified business income deduction from Form 8995 or Form 8995-A	13	\$12,345.67
14	Add lines 12 and 13	14	\$12,345.67
15	Subtract line 14 from line 11. If zero or less, enter -0-. This is your taxable income	15	\$12,345.67

Attach Sch. B if required.

Standard Deduction for—

- Single or Married filing separately, \$14,600
- Married filing jointly or Qualifying surviving spouse, \$29,200
- Head of household, \$21,900
- If you checked any box under Standard Deduction, see instructions.

For Disclosure, Privacy Act, and Paperwork Reduction Act Notice, see separate instructions.

Cat. No. 11320B

Form 1040 (2024)



Tax and Credits	16	Tax (see instructions). Check if any from Form(s): 1 <input checked="" type="checkbox"/> 8814 2 <input type="checkbox"/> 4972 3 <input type="checkbox"/> Tax from other form number.	16	\$12,345.67
	17	Amount from Schedule 2, line 3	17	\$12,345.67
	18	Add lines 16 and 17	18	\$12,345.67
	19	Child tax credit or credit for other dependents from Schedule 8812	19	\$12,345.67
	20	Amount from Schedule 3, line 8	20	\$12,345.67
	21	Add lines 19 and 20	21	\$12,345.67
	22	Subtract line 21 from line 18. If zero or less, enter -0-	22	\$12,345.67
	23	Other taxes, including self-employment tax, from Schedule 2, line 21	23	\$12,345.67
24	Add lines 22 and 23. This is your total tax	24	\$12,345.67	
Payments	25	Federal income tax withheld from:		
	a	Form(s) W-2	25a	\$12,345.67
	b	Form(s) 1099	25b	\$12,345.67
	c	Other forms (see instructions)	25c	\$12,345.67
	d	Add lines 25a through 25c	25d	\$12,345.67
	26	2024 estimated tax payments and amount applied from 2023 return	26	\$12,345.67
	27	Earned income credit (EIC)	27	\$12,345.67
	28	Additional child tax credit from Schedule 8812	28	\$12,345.67
	29	American opportunity credit from Form 8863, line 8	29	\$12,345.67
	30	Reserved for future use	30	\$12,345.67
	31	Amount from Schedule 3, line 15	31	\$12,345.67
32	Add lines 27, 28, 29, and 31. These are your total other payments and refundable credits	32	\$12,345.67	
33	Add lines 25d, 26, and 32. These are your total payments	33	\$12,345.67	
Refund	34	If line 33 is more than line 24, subtract line 24 from line 33. This is the amount you overpaid	34	\$12,345.67
	35a	Amount of line 34 you want refunded to you . If Form 8888 is attached, check here <input checked="" type="checkbox"/>	35a	\$12,345.67
	b	Routing number Refund routing number	c Type: <input checked="" type="checkbox"/> Checking <input type="checkbox"/> Savings	
	d	Account number Refund account number		
	36	Amount of line 34 you want applied to your 2025 estimated tax	36	\$12,345.67
Amount You Owe	37	Subtract line 33 from line 24. This is the amount you owe . For details on how to pay, go to www.irs.gov/Payments or see instructions	37	\$12,345.67
	38	Estimated tax penalty (see instructions)	38	\$12,345.67
Third Party Designee	Do you want to allow another person to discuss this return with the IRS? See instructions <input checked="" type="checkbox"/> Yes . Complete below. <input type="checkbox"/> No			
	Designee's name Robin W. Smith	Phone no. (555) 444-3333	Personal identification number (PIN)	Third party designee PIN
Sign Here	Under penalties of perjury, I declare that I have examined this return and accompanying schedules and statements, and to the best of my knowledge and belief, they are true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.			
	Your signature	Date	Your occupation	If the IRS sent you an Identity Protection PIN, enter it here (see inst.)
	Spouse's signature. If a joint return, both must sign.	Date	Spouse's occupation	If the IRS sent your spouse an Identity Protection PIN, enter it here (see inst.)
	Phone no.	Email address	Spouse occupation	Taxpayer identity
Paid Preparer Use Only	Preparer's name Robin W. Smith	Preparer's signature	Date	PTIN
	Firm's name			Preparer PTIN
	Firm's address Preparer firm name			Firm's EIN (555) 444-3333
				Check if self-employed <input checked="" type="checkbox"/>